

MAJOR AGREEMENT

Current report no. 5/2010

The Management Board of ULMA Construcccion Polska S.A. („Issuer”) hereby informs that yesterday (i.e. on 24 May 2010) it placed an order to its subsidiary ULMA System S.A. for production and delivery for formwork systems from the ULMA portfolio.

The total value of the realized orders placed by ULMA Construcccion Polska S.A. to ULMA System S.A. within the last 12 months amounts to PLN 29,260,000, which results in deeming the orders realized to date as major in accordance with the 10% of the Issuer's equity criterion.

The largest order realized within the aforementioned period was that of 9 September 2009. The order amounts to PLN 778,000,000.

The transactions concluded between the Issuer and its subsidiary ULMA System S.A. were typical and routine and were concluded on an arm's length basis and their terms and conditions resulted from the current operations.

Legal basis: *par. 9 item 8 of Regulation of the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for regarding information required by the law of a non-member state as equivalent.*

Date 25 May 2010

Signatures Andrzej Kozłowski – President of the Management Board